

DOCUMENTS REQUIRED FOR FILLING UP THE FINANCIAL AID FORM

Note* -

Documents marked Mandatory have to be submitted without which the information shared cannot be processed. Document marked 'Non-Mandatory' is optional, however, you are encouraged to share them as any additional information will help in processing your application accurately.

Earning Member Details:

For all earning members separately - Salaried

S#	Documents	Required
1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years Or Income Certificate issued by State Revenue department/Office	Mandatory
2	Salary slips for last 3 months	Mandatory
3	Bank Statement - Salaried account for last 2 years	Mandatory
4	Form 16 A & B	Mandatory
5	Bank statement - Saving account for last 2 years	Mandatory
6	Credit Card statements - personal for last 1 year	Non Mandatory
7	Form 26 AS	Mandatory
8	Demat Account	Non Mandatory

For all earning members separately - Self Employed Professional

S#	Documents	Required
1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years Or Income Certificate issued by State Revenue department/Office	Mandatory
2	Salary slips for last 3 months	Mandatory
3	Bank Statement - Salaried account for last 2 years	Mandatory
4	Form 26 AS	Mandatory
5	Bank statement - Saving account for last 2 years	Mandatory
6	Credit Card statements - personal for last 1 year	Non Mandatory
7	Form 26 AS	Mandatory
8	Demat Account	Non Mandatory
9	Current account statement for 3 years	Mandatory
10	GST No and GST Annual returns	Non Mandatory

For all earning members separately - Pensioner

S#	Documents	Required
1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years Or Income Certificate issued by State Revenue department/Office	Mandatory
2	Pensioner's Certificate	Mandatory
3	Bank Statement - Salaried account for last 2 years	Mandatory
4	Bank statement - Saving account for last 2 years	Mandatory
5	Credit Card statements - personal for last 1 year	Non Mandatory
6	Form 26 AS	Mandatory
7	Demat Account	Non Mandatory

Business/Professional Details (if applicable):

For all businesses separately

1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years or Income Certificate issued by State Revenue department/Office	Mandatory
2	Bank Statement - Company account for last 2 years	Mandatory
3	Bank Statement - Personal Saving account for last 2 years	Mandatory
4	Detailed Tax Computation	Mandatory
5	Credit Card statements - personal for last 1 year	Non Mandatory
6	Form 26 AS	Mandatory
7	Demat Account	Non Mandatory
8	GST No. & GST Returns (Annual)	Non Mandatory

For all earning members separately - Farmers

S#	Documents	Required
1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years or Income Certificate issued by State Revenue department/Office	Mandatory
2	Bank statement - Saving account for last 2 years	Mandatory
3	Credit Card statements - personal for last 1 year	Non Mandatory
4	Loan Statement (if any)	Mandatory
5	Land records	Mandatory
6	Demat Account	Non Mandatory
7	Cooperative society registration	Non Mandatory
8	Municipal tax paid challan	Non Mandatory
9	Form J and Crop sale Receipts	Mandatory

Currently Unemployed

S#	Documents	Required
1	Completed ITR forms as filed with the Income Tax Department for last 3 Financial Years or Income Certificate issued by State Revenue department/Office	Mandatory
2	Previous employment salary slips	Mandatory
3	Bank statement - Salaried account for last 2 years	Mandatory
4	Bank statement - Saving account for last 2 years	Mandatory
5	Credit Card statements - personal for last 1 year	Non Mandatory
7	Demat Account	Non Mandatory

Wealth/Investment/Asset Details:

For all Investments/Assets/Wealth separately

S#	Documents	Required
1	Loan document/statement Attachment	Mandatory
2	Market value/estimate for financial investments like gold, mutual funds, shares etc	Mandatory

Liabilities & Other Expense Details (If applicable):*For all expenses separately*

S#	Documents	Required
1	Loan document/statement Attachment (all current ongoing loans or as applicable)	Mandatory
2.	Applicant Annual School fee receipt (XII standard)	Mandatory
3	Sibling Annual School fee receipts (for all children currently studying or as applicable)	Mandatory
4	Annual Rental receipts or Rental agreement	Mandatory